

# Beyond Valid Domains in Interactive Configuration

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# Introduction

- *Calculation of Valid Domains (CVD)* is one of the major operations of an interactive configurator.
  - Enforces *backtrack-freeness*, and *completeness*
  - Is an *NP-hard* task
- *Compilation approach:*
  - *Offline:* all solutions compiled into a compact form (BDD, MDD, Automata, ...). Might be huge.
  - *Online:* CVD efficient (*real-time*) in the size of compiled representation
- *If we have a compact representation of all solutions, we can provide richer interaction forms than just CVD.*

# Richer Interaction Forms

- Our intuition: by *visualizing* more of the *solution space structure* in each interaction step, a user can:
  - Make *more informed* navigation steps (eg. by directly observing tradeoffs between alternatives)
  - Reach its target in *less interaction* steps (eg. by fixing more variables in a single interaction step)
- A growing family of richer user interaction forms is delivered on top of compiled representations:
  - Optimal relaxations and explanations
  - Postoptimality analysis
  - Configuration with costs and preferences
- Our proposal: use *union of Cartesian products* (Cartesian Union) as a basic visualization form

# CSP Formalization

Knowledge about the product (service) to be configured can be represented as a *constraint satisfaction problem*  $(X, D, C)$ :

- $X = \{x_1, \dots, x_n\}$  variables
- $D = \{D_1, \dots, D_n\}$  domains
- $C = \{c_1, \dots, c_m\}$  constraints
- *Sol* solution space, all valid configurations

# T-Shirt Configuration

## Example

Variables: *color*, *size* and *print*,  
 $X = \{x_1, x_2, x_3\}$ .

Domains:

$D_1 = \{black, white, red, blue\}$ ,

$D_2 = \{small, medium, large\}$ ,

$D_3 = \{MIB, STW\}$ .

Rules:  $F = \{f_1, f_2\}$ :

$f_1 : (x_3 = MIB) \Rightarrow (x_1 = black)$

$f_2 : (x_3 = STW) \Rightarrow (x_2 \neq small)$

Figure: Valid domains

| <i>color</i> | <i>size</i> | <i>print</i> |
|--------------|-------------|--------------|
| b,r,g,w      | s,l,m       | mib,stw      |

Figure: After size=small

| <i>color</i> | <i>size</i> | <i>print</i> |
|--------------|-------------|--------------|
| b            | s           | mib          |

Figure: Entire solution space

| <i>color</i> | <i>size</i> | <i>print</i> |
|--------------|-------------|--------------|
| b,r,g,w      | l,m         | stw          |
| b            | s,l,m       | mib          |

# Car Configuration

## Example

Variables:

*bumpers, body, top, doors, and hood*,  $X = \{x_1, \dots, x_5\}$ .

Domains:

$D_1 = \dots = D_5 =$

*{white, pink, red, blue}*.

Rules: bumpers and top should have a lighter color than body.

Doors and hood must have the same color as the body.

Figure: Valid domains

| <i>bumpers</i> | <i>body</i> | <i>top</i> | <i>doors</i> | <i>hood</i> |
|----------------|-------------|------------|--------------|-------------|
| w,p,r          | p,r,b       | w,p,r      | p,r,b        | p,r,b       |

Figure: Entire solution space

| <i>bumpers</i> | <i>body</i> | <i>top</i> | <i>doors</i> | <i>hood</i> |
|----------------|-------------|------------|--------------|-------------|
| w              | p           | w          | p            | p           |
| w,p            | r           | w,p        | r            | r           |
| w,p,r          | b           | w,p,r      | b            | b           |

# Cartesian Union as a Visualization Form

- CVD is easy to display as it is a single Cartesian product

$$VD_1 \times \dots \times VD_n$$

- CVD is a very *coarse* visualization:  $Sol \subseteq VD_1 \times \dots \times VD_n$
- Coarse visualization leads user to make uninformed solution space navigation
- We suggest to generalize CVD so that *finer* visualizations of  $Sol$  are possible

# Cartesian Union as a Visualization Form

- Exact *Sol* structure can be always conveyed as a union of Cartesian products:

$$Sol = \bigcup_i D_1^i \times \dots \times D_n^i.$$

- There can be too many Cartesian products for a reasonable display of exact *Sol*
- We propose: find a Cartesian Union  $\bigcup_i D_1^i \times \dots \times D_n^i$  that strikes an adequate balance between the *preciseness of representation* and *displayability*
- We formulate a set of related problems...



# Visualization Problems

## Problem (Minimal Exact Representation)

*For a given constraint satisfaction problem  $(X, D, C)$ , with solution space  $Sol$ , what is the minimal number of Cartesian products  $r_{min}$  necessary to exactly represent  $Sol$ :*

$$Sol = \bigcup_{i=1}^{r_{min}} D_1^i \times \dots \times D_n^i.$$

# Visualization Problems

## Problem (Best Bounded Approximation)

*For a given constraint satisfaction problem  $(X, D, C)$ , with solution space  $Sol$ , and for a given maximal number of Cartesian products  $r_{max}$  what is the smallest over-approximation  $Sol^{apx}$ :*

$$Sol \subseteq Sol^{apx} = \bigcup_{i=1}^{r_{max}} D_1^i \times \dots \times D_n^i$$

*i.e. an over-approximation with the minimal number of elements?*

# Visualization Problems

## Problem (Best Projection)

*Given a solution space  $Sol$ , and a maximal number of Cartesian products  $r_{max}$  what is the subset of variables  $X' \subseteq X$  yielding a Cartesian product representation*

$$Sol_{X'} = \bigcup_i \prod_{x_j \in X'} D_j^i.$$

*with at most  $r_{max}$  rows, such that projection of solution space  $Sol$  on  $X'$  variables  $Sol_{X'}$ , involves the maximal number of solutions?*

# MDD as a Compilation Structure

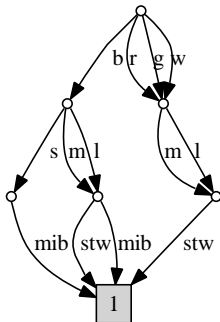
- We want a compiled representation that supports visualization forms and queries we discussed
- In this work we use Multi-Valued Decision Diagrams (MDDs), other representations might be used
- We discuss briefly some of the MDD implementation details

# Multi-Valued Decision Diagrams

## Definition (Multi-Valued Decision Diagram)

A multi-valued decision diagram (MDD)  $M$  is a tuple  $(V, r, E, var)$ , where  $V$  is a set of vertices containing the special terminal vertex  $\mathbf{1}$  and a root  $r \in V$ ,  $E \subseteq V \times V$  is a set of edges such that  $(V, E)$  forms a directed acyclic graph with  $r$  as the source and  $\mathbf{1}$  as the sink for all maximal paths in the graph. Further,  $var: V \rightarrow \{1, \dots, n+1\}$  is a labeling of all nodes with a variable index such that  $var(\mathbf{1}) = n+1$ . Each edge  $e \in E$  is denoted with a triple  $(u, u', v)$  of its start node  $u$ , its end node  $u'$  and an associated value  $v$ .

# T-Shirt MDD



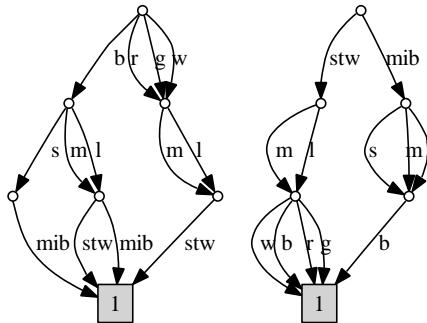
| <i>color</i> | <i>size</i> | <i>print</i> |
|--------------|-------------|--------------|
| b            | s           | mib          |
| b            | m,l         | mib,stw      |
| r,g,w        | m,l         | mib,stw      |

Figure: An MDD for the solution space of the T-shirt example.

## MDD-Path Minimization

- Each MDD *meta-path* corresponds to a Cartesian product
- For a given variable set  $X$ , the most succinct representation corresponds to an MDD with the smallest number of *meta-paths*.
- Several methods to reduce the number of meta-paths in an MDD:
  - *Variable reordering*: the smallest MDD is not an MDD with the smallest number of paths.
  - *Non-determinization*: result is not an MDD in a strict sense
- NP-hard problem.

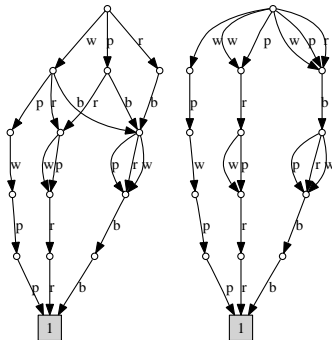
# T-Shirt MDD Reordering



**Figure:** The T-Shirt example with the standard variable ordering (color, size, print) on the left, and with the new variable ordering (print, size, color) on the right. Note that the number of meta-paths reduced from three to two.



# Car MDD Nondeterminization



**Figure:** Car configuration example on the left, and after non-determinization on the right. The number of meta-paths is reduced from six to three.

# Camera Catalogue

- We evaluated some of the techniques on a real-world *Camera catalogue*
- It contains 112 cameras
- Each camera has eight attributes: *brand, price, resolution, optical zoom strength, flash memory, screen size, thickness, weight*

## Projection and Nondeterminization

**Table:** Table illustrating solution loss and row savings by projecting variables for the Camera instance.

| <b>X'</b> | <b> Sol<sub>X'</sub> </b> | <b>P<sub>n</sub></b> | <b>P</b> | <b> M<sub>n</sub> </b> | <b> M </b> |
|-----------|---------------------------|----------------------|----------|------------------------|------------|
| 1-8       | 112                       | 100                  | 106      | 388                    | 394        |
| 1-7       | 112                       | 94                   | 103      | 317                    | 325        |
| 1-6       | 112                       | 87                   | 99       | 189                    | 200        |
| 1-5       | 112                       | 83                   | 91       | 143                    | 149        |
| 2,3,4,5   | 111                       | 75                   | 92       | 116                    | 121        |
| 1,2,4,5   | 110                       | 61                   | 64       | 79                     | 84         |
| 1,2,3,4   | 109                       | 73                   | 78       | 78                     | 80         |
| 2,4,5     | 108                       | 49                   | 54       | 66                     | 65         |
| 2,3       | 91                        | 32                   | 32       | 34                     | 34         |
| 2,5       | 88                        | 24                   | 24       | 26                     | 26         |

# Cameras

| Price(\$) | Zoom | Flash (MB) |
|-----------|------|------------|
| 109.99+   | 1    | 16         |
| 129.99+   | 3    | 16         |
| 139.99+   | 3    | 12         |
| 149.95    | 3    | 32-        |
| 149.99    | 4    | 16         |
| 149.99+   | 3    | 16-        |
| 179.95    | 3-   | 16         |
| 179.99    | 3    | 22         |
| 199.95    | 3    | 32-        |
| 199.99    | 3    | 23-        |
| 199.99    | 4-   | 16         |
| 212.99+   | 6    | 14         |
| 215.99+   | 3    | 32         |
| 249.95    | 3    | 24-        |
| 249.99    | 5    | 24         |
| 249.99    | 3    | 32-        |
| 293.99+   | 10   | 13.4       |
| 293.99    | 3    | 16         |
| 293.99+   | 3.6  | 16         |
| 299.95+   | 10   | 32         |
| 299.95    | 5    | 32         |
| 299.95    | 3    | 256-       |
| 299.99    | 10-  | 16         |
| 299.99    | 5    | 32,8       |
| 299.99    | 3    | 32-        |
| 319.99    | 10   | 10         |
| 329.95    | 3    | 64         |
| 329.99    | 10   | 21         |
| 329.99    | 3    | 20         |
| 349.95    | 3    | 32-        |
| 349.95    | 1    | 32         |
| 349.99    | 12-  | 16         |
| 349.99    | 5    | 17         |
| 375.99    | 2.4  | 16         |
| 391.99+   | 12   | 16         |
| 399.95+   | 12   | 32         |
| 399.95    | 10   | 32-        |
| 399.95    | 5.8  | 32         |
| 399.95    | 3    | 58-        |
| 399.99    | 12-  | 16         |
| 399.99    | 4    | 32-        |
| 399.99    | 3    | 32-        |
| 401.99+   | 3.5  | 23         |
| 449.99    | 3    | 25         |
| 499.95    | 10.7 | 10         |
| 499.99    | 3    | 32-        |
| 569.99    | 4    | 32         |
| 599.99    | 6    | 32         |
| 675.99    | 10.7 | 16         |

| Price(\$) | Zoom | Flash(MB) |
|-----------|------|-----------|
| 109.99+   | 1    | 16        |
| 129.99+   | 3    | 16        |
| 139.99+   | 3    | 12        |
| 149.95    | 3    | 32-       |
| 149.99    | 4    | 16        |
| 149.99+   | 3    | 16-       |
| 179.95    | 3-   | 16        |
| 179.99    | 3    | 22        |
| 199.95    | 3    | 32-       |
| 199.99    | 3    | 23-       |
| 199.99    | 1,4  | 16        |
| 212.99+   | 6    | 14        |
| 219.99+   | 3    | 32        |
| 249.95    | 3    | 24-       |
| 249.99    | 5    | 24        |
| 249.99    | 3    | 32-       |
| 293.99+   | 3,6  | 16        |
| 293.99+   | 10   | 13.4      |
| 293.99    | 3    | 16        |
| 299.95+   | 10   | 32        |
| 299.95    | 5    | 32        |
| 299.95    | 3    | 256-      |
| 299.99    | 10-  | 16        |
| 299.99    | 5    | 32-       |
| 299.99    | 3    | 32-       |
| 319.99    | 10   | 10        |
| 329.95    | 3    | 64        |
| 329.99    | 10   | 21        |
| 329.99    | 3    | 20        |
| 349.95    | 3    | 32-       |
| 349.95    | 1    | 32        |
| 349.99    | 12-  | 16        |
| 349.99    | 5    | 17        |
| 375.99+   | 2.4  | 16        |
| 391.99+   | 12   | 16        |
| 399.95+   | 12   | 32        |
| 399.95    | 10   | 32-       |
| 399.95    | 5.8  | 32        |
| 399.95    | 3    | 58-       |
| 399.99    | 12-  | 16        |
| 399.99    | 4    | 32-       |
| 399.99    | 3    | 32-       |
| 401.99+   | 3.5  | 23        |
| 449.99    | 3    | 25        |
| 499.95    | 10.7 | 10        |
| 499.99    | 3    | 32-       |
| 569.99    | 4    | 32        |
| 599.99    | 6    | 32        |
| 675.99    | 10.7 | 16        |



# Are we on the right track?

- Is Cartesian Union an adequate visualization forms?
- What other forms are suitable in interactive decision making setting?
- Can we utilize existing Information Visualization techniques?
- What are the associated algorithmic challenges?

# Dublin-Athens KLM

## Choose departure and return date

[Need Help?](#)

### Departure

Wednesday 23 Jul 2008  
From Dublin to Athens

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Jul

| Mon | Tue | Wed | Thu | Fri | Sat | Sun |
|-----|-----|-----|-----|-----|-----|-----|
|     |     | 16  | 17  | 18  | 19  | 20  |
| 21  | 22  | 23  | 24  | 25  | 26  | 27  |
| 28  | 29  | 30  |     |     |     |     |

Next period >>

### Return

Wednesday 30 Jul 2008  
From Athens to Dublin

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Jul/Aug

| Mon | Tue | Wed | Thu | Fri | Sat | Sun |
|-----|-----|-----|-----|-----|-----|-----|
|     |     | 23  | 24  | 25  | 26  | 27  |
| 28  | 29  | 30  | 31  | 1   | 2   | 3   |
| 4   | 5   | 6   |     |     |     |     |

<< Previous period      Next period >>

# Dublin-Athens Czech Airlines

Departure << extension of 14 days >>

| JULY 2008   |        |        |        |        |        |        |
|-------------|--------|--------|--------|--------|--------|--------|
| Mo          | Tu     | We     | Th     | Fr     | Sa     | Su     |
|             | 1.     | 2.     | 3.     | 4.     | 5.     | 6.     |
| 7.          | 8.     | 9.     | 10.    | 11.    | 12.    | 13.    |
| 14.         | 15.    | 16.    | 17.    | 18.    | 19.    | 20.    |
|             |        | ×      | ○      | ×      | ○      | ○      |
|             |        |        | 187.50 |        | 250.00 | 155.00 |
| 21.         | 22.    | 23.    | 24.    | 25.    | 26.    | 27.    |
| ○           | ○      | ○      | ○      | ○      | ○      | ○      |
| 155.00      | 155.00 | 155.00 | 155.00 | 155.00 | 126.50 | 155.00 |
| 28.         | 29.    | 30.    | 31.    |        |        |        |
| ○           | ○      | ○      | ○      |        |        |        |
| 126.50      | 109.00 | 76.50  | 76.50  |        |        |        |
| AUGUST 2008 |        |        |        |        |        |        |
| Mo          | Tu     | We     | Th     | Fr     | Sa     | Su     |
|             |        |        |        | 1.     | 2.     | 3.     |
|             |        |        |        | ○      | ○      | ○      |
|             |        |        |        | 76.50  | 119.00 | 135.00 |
| 4.          | 5.     | 6.     | 7.     | 8.     | 9.     | 10.    |
| ○           | ○      | ○      |        |        |        |        |
| 135.00      | 76.50  | 101.50 |        |        |        |        |

Return << extension of 14 days >>

| JULY 2008   |        |        |        |        |        |        |
|-------------|--------|--------|--------|--------|--------|--------|
| Mo          | Tu     | We     | Th     | Fr     | Sa     | Su     |
|             | 1.     | 2.     | 3.     | 4.     | 5.     | 6.     |
| 7.          | 8.     | 9.     | 10.    | 11.    | 12.    | 13.    |
| 14.         | 15.    | 16.    | 17.    | 18.    | 19.    | 20.    |
| 21.         | 22.    | 23.    | 24.    | 25.    | 26.    | 27.    |
|             |        | ○      | ○      | ○      | ○      | ○      |
|             |        | 263.00 | 263.00 | 298.00 | 355.00 | 263.00 |
| 28.         | 29.    | 30.    | 31.    |        |        |        |
| ○           | ○      | ○      | ○      |        |        |        |
| 315.00      | 263.00 | 263.00 | 298.00 |        |        |        |
| AUGUST 2008 |        |        |        |        |        |        |
| Mo          | Tu     | We     | Th     | Fr     | Sa     | Su     |
|             |        |        |        | 1.     | 2.     | 3.     |
|             |        |        |        | ○      | ○      | ○      |
|             |        |        |        | 263.00 | 283.00 | 315.00 |
| 4.          | 5.     | 6.     | 7.     | 8.     | 9.     | 10.    |
| ○           | ○      | ○      | ○      | ○      | ○      | ○      |
| 345.00      | 263.00 | 283.00 | 283.00 | 315.00 | 283.00 | 315.00 |

# Dublin-Athens Aer Lingus

## Select Dates

| From Dublin To Athens |     |      |     |      |     |      |
|-----------------------|-----|------|-----|------|-----|------|
| Jul/Aug 2008          |     |      |     |      |     |      |
| Mon                   | Tue | Wed  | Thu | Fri  | Sat | Sun  |
|                       |     | 16   | 17  | 18   | 19  | 20   |
|                       |     |      |     | €309 |     | €219 |
| 21                    | 22  | 23   | 24  | 25   | 26  | 27   |
|                       |     |      |     | €249 |     |      |
| €150                  |     | €150 |     | €249 |     |      |
| 28                    | 29  | 30   | 31  | 01   | 02  | 03   |
|                       |     |      |     | €160 |     | €136 |
| €209                  |     | €189 |     | €160 |     | €136 |
| 04                    | 05  | 06   |     |      |     |      |
|                       |     | €69  |     |      |     |      |
| €102                  |     | €69  |     |      |     |      |

Sold out  
 No flight on this day

| From Athens To Dublin |     |      |     |      |     |      |
|-----------------------|-----|------|-----|------|-----|------|
| Jul/Aug 2008          |     |      |     |      |     |      |
| Mon                   | Tue | Wed  | Thu | Fri  | Sat | Sun  |
|                       |     | 16   | 17  | 18   | 19  | 20   |
|                       |     |      |     | €160 |     | €136 |
| 21                    | 22  | 23   | 24  | 25   | 26  | 27   |
|                       |     |      |     | €309 |     |      |
| €126                  |     | €126 |     | €309 |     |      |
| 28                    | 29  | 30   | 31  | 01   | 02  | 03   |
|                       |     |      |     | €160 |     | €160 |
| €209                  |     | €189 |     | €160 |     | €160 |
| 04                    | 05  | 06   | 07  | 08   | 09  | 10   |
|                       |     |      |     | €136 |     | €160 |
| €189                  |     | €189 |     | €136 |     | €160 |
| 11                    | 12  | 13   |     |      |     |      |
|                       |     | €150 |     |      |     |      |
| €189                  |     | €150 |     |      |     |      |

Sold out  
 No flight on this day



# Cameras - revisited

|      |      | Flash (MB) |       |       |       |     |     |     |     |
|------|------|------------|-------|-------|-------|-----|-----|-----|-----|
|      |      | 10         | 12-14 | 16-17 | 21-24 | 32  | 58  | 64  | 256 |
| Zoom | 1    |            |       | 110   |       | 350 |     |     |     |
|      | 3    | 150        | 140   | 130   | 180   | 150 | 400 | 330 | 300 |
|      | 4    |            |       | 150   |       | 400 |     |     |     |
|      | 5    | 400        |       | 350   | 250   | 300 |     |     |     |
|      | 6    |            | 213   | 400   |       | 400 |     |     |     |
|      | 10   | 320        | 294   | 300   | 330   | 300 |     |     |     |
|      | 10.7 | 500        |       | 676   |       | 400 |     |     |     |
|      | 12   |            |       | 350   |       | 400 |     |     |     |

## Summary

- We identified an opportunity of enhancing CVD when compiled representation accessible
- We suggested a *union of Cartesian products* as a visualization form, and identified several problems to finding good Cartesian unions
- We implemented some of techniques based on MDD representation of solution space, and evaluated them on a real-world Camera catalogue
- In future: explore adequacy and algorithmic challenges for other visualization forms